

TRANSPACIFIC WEEKLY UPDATE

Asia – North America
Newsletter #41

Focus **NORTH AMERICA**



PORT SITUATION

The situation globally is stable on both East and West Coast with the following exceptions. Vancouver continues to have high WFB due to terminal congestion driven from lack of westbound rail car supply coupled with Montreal & Toronto inland ramp restrictions. Savannah congestion reduced slightly at 35 vessels at anchor with dwell remaining high at 15 days. Houston vessels at anchor remains high with 23 as the port works through back and labor shortages.

PSW

The number of vessels in the queue in Los Angeles decreased, while factoring in slow steaming vessels from Asia (44 total vessels).. Oakland increased week over week to 8 vessels at anchor with dwell increasing to 12+ days. Vancouver WFB remains critical with WFB up to 18+ days due to terminal congestion driven by lack of westbound rail cars coupled with train restrictions into Toronto & Montreal.

USEC

NYC vessel dwell is stable but can reach up to 7+ days from vessels with high import discharge. Norfolk Vessels at Anchor stable with 4 WFB. Savannah's berth congestion remains high with 35 vessels at Anchor and dwell at 15+ days. GPA's Outlook is for vessels at anchor to drop in SAV by 30-50% into early fall as volumes decrease.

USGC

Vessels in Houston at anchor remain high at 23. No immediate improvement expected as volumes into Houston remain strong with extra loaders still being received amongst all alliances.



RAIL AND INLAND SITUATION

LA/LB On dock rail average dwell is 13 days. Off dock rail dwell is up to 43 days. Railroads continue to limit their capacity to depart EB IPI due to congestion at the inland ramps.

VAS SP Reach & Rail Flash
Space is available! Please contact your CMA Sales Rep to inquire.

Expedited vs Standard Rail Performance (in days)				
Wk 33-36	MEM	KCK	DAL	CHI
Standard	17	28	25	26
Reach	6	7	6	13
Rail Flash	8	10	12	12

SEA Rail average dwell decline slightly to 11 days but overall rail volume is low, rail departures are fluid.

Inland Congestion remains at the inland ramps. Temporary service pauses and train metering by the railroads have been extended.

All customers are encouraged to pick up and return equipment as quickly as possible.

Strike Temporarily avoided, labor agreement is still to be finalized.

INDUSTRY DATA

RANGE	PORT	Vessels At anchor	vs Last Week	Waiting Time	vs Last Week
PNW	VANCOUVER	1	-	18	-
PNW	SEATTLE	0	-	0	-
PSW	OAKLAND	8	+1	12	+2
PSW	LA/LB	12	-	7	-
USEC	NEW YORK	2	-2	8	-
USEC	NORFOLK	4	+2	3	-
USEC	CHARLESTON	0	-	0	-
USEC	SAVANNAH	35	-3	15	-1
USGC	MIAMI	0	-	0	-
USGC	HOUSTON	23	-3	19	+2

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Focus ASIA



PORT SITUATION

Shanghai

Due to Typhoon MUIFA, inbound pilotage was suspended from 13 Sep/1200 and all alongside vessels were evacuated before 13 Sep/2359 for typhoon sheltering. Coupled with backlog vessels accumulated before closure, berth congestion will be further worsened with waiting/delay in 4-5 days, after port operations resumed.

Ningbo

Due to Typhoon MUIFA, all alongside vessels were evacuated before 13 Sep/1400 for typhoon sheltering. Coupled with backlog vessels accumulated before closure, berth congestion will be further worsened with waiting/delay in 4-5 days, after port operations resume. In CMICT, berth #3 was released and back to operations from 11/Sep.

Qingdao / Lianyungang

Due to Typhoon MUIFA, inbound pilotage was suspended from 14 Sep/1100 and all vessels will be evacuated before 14 Sep/2359 for typhoon sheltering.

Shekou

With yard congestion stabilized in Shekou, terminal accepts gate-in cargos from ETB-7 (effective from 08 Sep).

Busan

Port closed 24 hrs on 10-11/Sep for celebration of Chuseok holiday (Korean Thanksgiving).



Highlights

Typhoon MUIFA

- Typhoon MUIFA made its landfall in Shanghai at around 0030 Hrs on 15 Sep. It is expected to gradually weaken as it heads north along the coast of China over the next two days.
- Major disruption in Central China with port closure.
- North China ports are also impacted due to rough sea and strong winds.

Typhoon NANMADOL (upcoming)

- Based on tentative projected path, supposed to enter East China Sea this Saturday (17 Sep).
- Current trajectory won't impact China ports directly but we will closely monitor the situation.

Pre-Golden Week CY Gate-in policies

As usual, most of the China terminals will offer extended GATE-IN policies prior the Golden Week holidays, which will be held from 1st October to 7th October this year.

INDUSTRY DATA

RANGE	PORT	Vessels At anchor	vs Last Week	Waiting Time	vs Last Week
NORTH CHINA	QINGDAO	48	+36	2.5	+1
CENTRAL CHINA	SHANGHAI	40	-34	5	+1
CENTRAL CHINA	NINGBO	25	-11	5	+2
SOUTH CHINA	XIAMEN	4	+4	1	+1
SOUTH CHINA	YANTIAN	2	+2	0.3	+0
SOUTH CHINA	SHEKOU	0	-4	0	-1
SOUTH KOREA	BUSAN	0	-	1.5	-
VIETNAM	VUNG TAU	0	-	0	-



EQUIPMENT SITUATION

Equipment situation enough to cover allocation :

- Situation has improved in China, and we are currently releasing equipment to customer ETD -10 to -14 days



BLANK SAILINGS

TRADE	SERVICE	FIRST PORT FAR EAST	INITIAL DATE	STATUS
USEC	CBX	YTN	09/19	CONFIRMED
USEC	CBX	YTN	09/26	CONFIRMED
USEC	CBX	YTN	10/03	CONFIRMED
USEC	CBX	YTN	10/10	CONFIRMED
USEC	GMX	SHA	09/19	NEW replacing Oct. 9th
USEC	GMX	SHA	10/09	NEW
USEC	MANB	TAO	09/11	CONFIRMED
USEC	MANB	TAO	10/02	CONFIRMED
USEC	PEX3	SGP	10/01	CONFIRMED
USEC	PEX3	SGP	10/08	CONFIRMED
USEC	SAX	HKK	09/15	CONFIRMED
USEC	SAX	HKK	09/29	NEW
USEC	SAX	HKK	10/13	CANCELED
USEC	SAX	HKK	10/20	NEW
USEC	TWS	XMN	09/15	NEW replacing Sept. 29th
USEC	TWS	XMN	09/29	CANCELED
USEC	VESP	TAO	09/13	CONFIRMED
USEC	VESP	TAO	10/04	CONFIRMED
PSW	BOHAI	TJN	09/17	CONFIRMED
PSW	BOHAI	TJN	09/24	CONFIRMED
PSW	BOHAI	TJN	10/01	NEW
PSW	GEX	TPE	10/04	CONFIRMED
PSW	GLX	SHA	09/13	CONFIRMED
PSW	GLX	SHA	09/20	CONFIRMED
PSW	GLX	SHA	09/27	CONFIRMED
PSW	GLX	SHA	10/11	NEW
PSW	GLX	SHA	10/25	NEW
PSW	HBB	TAO	10/05	CONFIRMED
PSW	HIX	NGB	10/01	NEW
PSW	HIX	NGB	10/08	NEW
PSW	JAX	PKG	10/05	CONFIRMED
PSW	JDX	HKG	09/24	CONFIRMED
PSW	PRX	NSA	09/15	CONFIRMED
PSW	PRX	NSA	10/06	CONFIRMED
PSW	SCS	VUT	09/22	CONFIRMED
PSW	YANGTSE	SHA	09/16	CONFIRMED
PSW	YANGTSE	SHA	09/30	CONFIRMED
PSW	YANGTSE	SHA	10/07	NEW
PNW	CPNW	XMN	09/21	CONFIRMED
PNW	CPNW	XMN	10/05	CONFIRMED
PNW	DAS	SHK	09/17	CONFIRMED
PNW	DAS	SHK	10/01	CONFIRMED
PNW	DAS	SHK	10/08	NEW
PNW	NWX	SHA	09/16	CONFIRMED
PNW	NWX	SHA	10/07	CONFIRMED
PNW	TPX	HKG	10/04	NEW



SEMI STRUCTURAL SCHEDULE CHANGES

TRADE	SERVICE	LAST PORT FAR EAST	DATE	VESSEL	ADD/OMIT	PORT
USEC	CBX	Pusan	9/2	Untill APL DUBLIN 9/21	OMIT	USORF
USEC	MANB	Pusan	8/28	Until CC APOLLON 9/11	OMIT	USSAV
PSW	EXX	Shanghai	10/13	Starting CC GEORGIA	ADD	CNYTN
PSW	EXX	Shanghai	10/18	Starting CC SWORDFISH	ADD	USOAK
PSW	GGB	Shanghai	9/16	Following CC WHITE SHARK	SERVICE SUSPENSION	
PSW	JAX	Yantian	All	Until further notice	OMIT	USOAK
PSW	JAX	Yantian	9/24	Starting CC TIGRIS	ADD	IDJKT
PSW	JAX	Yantian	10/15	Starting CC ALEXANDER VON H.	ADD	LKCMB
PSW	JDX	Taipei	All	Until further notice	OMIT	VNVUT
PSW	PRX	Xiamen	All	Until further notice	ADD	CNFUG
PSW	YANGTSE	Ningbo	All	Until further notice	OMIT	USOAK
PSW	YANGTSE	Ningbo	All	Until further notice	OMIT	VNHPH
PNW	BOHAI	Shanghai	All	Until further notice	OMIT	CAPRR
PNW	BOHAI	Shanghai	All	Until further notice	OMIT	USSEA
PNW	CPNW	Pusan	9/24	Starting APL LE HAVRE	ADD	CNYTN



SCHEDULES FROM ASIA TO NORTH AMERICA

INCLUDING OMIT/ADD CALL DETAILS

